# IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA

KRISTINA GERSZTEN,

Plaintiff(s),

08cv1280

**ELECTRONICALLY FILED** 

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UNIVERSITY OF PITTSBURGH CANCER INSTITUTE CANCER CENTERS.

Defendant(s).

#### FINAL JURY INSTRUCTIONS

#### I. GENERAL INSTRUCTIONS.

NOW THAT YOU HAVE HEARD THE EVIDENCE AND THE ARGUMENT, IT IS MY DUTY TO INSTRUCT YOU ON THE LAW.

INITIALLY, WE HAVE GIVEN YOU COPIES OF THE SPECIAL VERDICT FORM ON WHICH YOU WILL ANSWER SPECIFIC QUESTIONS. PLEASE TAKE A FEW MINUTES TO READ THE FORM, AS THE INSTRUCTIONS I AM ABOUT TO GIVE YOU WILL HELP YOU ANSWER THOSE QUESTIONS.

AS JUDGES OF THE FACTS, IT IS YOUR DUTY TO DETERMINE FROM THE EVIDENCE WHAT ACTUALLY HAPPENED IN THIS CASE,

APPLYING THE LAW AS I NOW EXPLAIN IT. YOU MUST CONSIDER MY INSTRUCTIONS AS A WHOLE; DO NOT DISREGARD OR GIVE SPECIAL ATTENTION TO ANY ONE INSTRUCTION; AND DO NOT QUESTION THE WISDOM OF ANY RULE OF LAW OR RULE OF EVIDENCE I STATE. IN OTHER WORDS, DO NOT SUBSTITUTE YOUR OWN NOTION OR OPINION AS TO WHAT THE LAW IS OR OUGHT TO BE.

IF I HAVE REFERRED TO THE FACTS OR THE PARTIES'
CONTENTIONS, IT WAS ONLY TO PLACE THE EVIDENCE AND
ARGUMENTS IN PERSPECTIVE. IF I ASKED ANY QUESTIONS OF
ANY WITNESSES OR OF THE ATTORNEYS, IT WAS TO CLARIFY
MATTERS I FELT SHOULD HAVE BEEN CLARIFIED, AND NOT IN ANY
WAY TO INDICATE THE COURT'S OPINION ABOUT THE FACTS OR
THE TESTIMONY OF THE WITNESS. MY OPINION ABOUT THE FACTS
AND THE PARTIES' CONTENTIONS IS NOT IMPORTANT BECAUSE
YOU, AND YOU ALONE, ARE THE SOLE FINDERS OF THE FACTS.

#### II. EVIDENCE.

## WHAT IS EVIDENCE

I HAVE MENTIONED THE WORD "EVIDENCE." THE "EVIDENCE"
IN THIS CASE CONSISTS OF THE TESTIMONY OF WITNESSES, THE
DOCUMENTS AND OTHER PHYSICAL ITEMS, IF ANY, RECEIVED AS
EXHIBITS, AND ANY FACTS STIPULATED BY THE PARTIES.

#### **EXHIBITS**

COUNSEL FOR THE PLAINTIFF AND THE DEFENDANT HAVE
AGREED TO THE LEGAL ADMISSIBILITY OF VARIOUS EXHIBITS.
THIS MEANS THAT THESE EXHIBITS MEET THE REQUIREMENTS OF
THE RULES OF EVIDENCE AND THEREFORE HAVE BEEN ADMITTED
FOR YOUR CONSIDERATION. THIS DOES NOT MEAN THAT THE
PARTIES AGREE AS TO THE INFERENCES OR CONCLUSIONS THAT
YOU SHOULD OR MAY DRAW FROM ANY EXHIBIT.

## STIPULATIONS OF FACT ARE FILED

THE PARTIES HAVE AGREED, OR STIPULATED, TO CERTAIN FACTS AS BEING TRUE AND THOSE STIPULATIONS HAVE BEEN PLACED ON THE RECORD IN THIS TRIAL. YOU MUST TREAT ANY STIPULATIONS OF FACT AS HAVING BEEN PROVED FOR THE PURPOSES OF THIS CASE.

#### WHAT IS NOT EVIDENCE

THE FOLLOWING THINGS ARE NOT EVIDENCE:

- STATEMENTS, ARGUMENTS, QUESTIONS AND COMMENTS
   BY THE LAWYERS ARE NOT EVIDENCE.
- 2. LIKEWISE, OBJECTIONS ARE NOT EVIDENCE. LAWYERS
  HAVE EVERY RIGHT TO OBJECT WHEN THEY BELIEVE SOMETHING
  IS IMPROPER. YOU SHOULD NOT BE INFLUENCED BY THE
  OBJECTION. IF I SUSTAINED AN OBJECTION TO A QUESTION, YOU
  MUST IGNORE THE QUESTION AND MUST NOT TRY TO GUESS
  WHAT THE ANSWER MIGHT HAVE BEEN.
- 3. ANY TESTIMONY THAT I ORDERED STRICKEN FROM THE RECORD, OR TOLD YOU TO DISREGARD, IS NOT EVIDENCE AND

YOU MUST NOT CONSIDER ANY SUCH MATTER.

4. ANYTHING YOU SAW OR HEARD ABOUT THIS CASE
OUTSIDE THE COURTROOM IS NOT EVIDENCE. YOU MUST DECIDE
THE CASE ONLY ON THE EVIDENCE PRESENTED HERE IN THE
COURTROOM. DO NOT LET RUMORS, SUSPICIONS, OR ANYTHING
ELSE THAT YOU MAY SEE OR HEAR OUTSIDE OF COURT
INFLUENCE YOUR DECISION IN ANY WAY.

# **EVIDENCE, INFERENCES AND COMMON SENSE**

WHILE YOU MAY CONSIDER ONLY THE EVIDENCE IN THE CASE IN ARRIVING AT YOUR VERDICT, YOU ARE PERMITTED TO DRAW SUCH REASONABLE INFERENCES FROM THE TESTIMONY AND EXHIBITS YOU FEEL ARE JUSTIFIED IN THE LIGHT OF YOUR COMMON EXPERIENCE, REASON AND COMMON SENSE.

## DIRECT AND CIRCUMSTANTIAL EVIDENCE

IN THIS REGARD, YOU MAY CONSIDER EITHER DIRECT OR
CIRCUMSTANTIAL EVIDENCE. "DIRECT EVIDENCE" IS THE
TESTIMONY OF SOMEONE WHO ASSERTS ACTUAL KNOWLEDGE OF

A FACT, SUCH AS AN EYEWITNESS. "CIRCUMSTANTIAL EVIDENCE" IS PROOF OF A CHAIN OF FACTS AND CIRCUMSTANCES FROM WHICH YOU MAY INFER THAT SOMETHING EITHER DID OR DID NOT HAPPEN. THE LAW MAKES NO DISTINCTION BETWEEN THE WEIGHT TO BE GIVEN TO EITHER DIRECT OR CIRCUMSTANTIAL EVIDENCE. IT REQUIRES ONLY THAT YOU WEIGH ALL OF THE EVIDENCE AND BE CONVINCED THAT THE PARTY HAS MET THE BURDEN OF PROOF BY A PREPONDERANCE OF THE EVIDENCE BEFORE YOU RETURN A VERDICT FOR THAT PARTY.

## BIAS, SYMPATHY AND PREJUDICE

YOU MAY NOT ALLOW SYMPATHY OR PERSONAL FEELINGS
TO INFLUENCE YOUR DETERMINATION. YOUR DUTY IS TO DECIDE
THE CASE SOLELY ON THE BASIS OF THE EVIDENCE OR LACK OF
EVIDENCE AND THE LAW AS I HAVE INSTRUCTED YOU, WITHOUT
BIAS, PREJUDICE OR SYMPATHY FOR OR AGAINST THE PARTIES
OR THEIR COUNSEL. BOTH THE PARTIES AND THE PUBLIC EXPECT
THAT YOU WILL CAREFULLY AND IMPARTIALLY CONSIDER ALL OF
THE EVIDENCE IN THE CASE, FOLLOW THE LAW AS STATED BY THE

COURT, AND REACH A JUST VERDICT REGARDLESS OF THE CONSEQUENCES.

#### **EQUAL STANDING**

YOU SHOULD CONSIDER THIS CASE AS AN ACTION BETWEEN PERSONS OF EQUAL STANDING IN THE COMMUNITY, OF EQUAL WORTH, AND HOLDING THE SAME OR SIMILAR STATIONS OF LIFE.

A CORPORATE ENTITY, SUCH AS THE CANCER CENTERS, AND A PRIVATE INDIVIDUAL ARE BOTH ENTITLED TO THE SAME FAIR TRIAL AT YOUR HANDS. THAT IS, ALL PARTIES ARE TO BE DEALT WITH AS EQUALS IN A COURT OF JUSTICE.

# EVIDENCE ADMITTED FOR A LIMITED PURPOSE

IN CERTAIN INSTANCES EVIDENCE MAY BE ADMITTED ONLY
FOR A PARTICULAR PURPOSE AND NOT GENERALLY FOR ALL
PURPOSES. WHENEVER EVIDENCE WAS ADMITTED FOR A LIMITED
PURPOSE, CONSIDER IT ONLY FOR THAT PURPOSE, AND NO
OTHER PURPOSE.

NOT REQUIRED TO ACCEPT UNCONTRADICTED TESTIMONY
YOU ARE NOT REQUIRED TO ACCEPT ANY TESTIMONY, EVEN
THOUGH THE TESTIMONY IS UNCONTRADICTED AND THE WITNESS
IS NOT IMPEACHED. YOU MAY DECIDE, BECAUSE OF THE
WITNESS'S BEARING AND DEMEANOR, BECAUSE OF THE INHERENT
IMPROBABILITY OF HIS OR HER TESTIMONY, OR BECAUSE OF
OTHER REASONS SUFFICIENT TO YOU, THAT SUCH TESTIMONY IS
NOT WORTHY OF BELIEF.

#### JURORS' NOTES

YOUR NOTES ARE NOT EVIDENCE IN THE CASE AND MUST NOT TAKE PRECEDENCE OVER YOUR INDEPENDENT RECOLLECTION OF THE EVIDENCE. NOTES ARE ONLY AN AID TO YOUR RECOLLECTION AND ARE NOT ENTITLED TO GREATER WEIGHT THAN YOUR RECOLLECTION OF WHAT THE EVIDENCE ACTUALLY IS. YOU SHOULD NOT DISCLOSE ANY NOTES TAKEN TO ANYONE OTHER THAN A FELLOW JUROR.

YOU WERE NOT OBLIGATED TO TAKE NOTES. IF YOU DID NOT TAKE NOTES YOU SHOULD NOT BE INFLUENCED BY THE NOTES OF

ANOTHER JUROR, BUT INSTEAD SHOULD RELY UPON YOUR OWN RECOLLECTION OF THE EVIDENCE.

# III. CREDIBILITY OF WITNESSES/ WEIGHT OF TESTIMONY IN GENERAL.

#### IN GENERAL

YOU MUST CONSIDER ALL OF THE EVIDENCE, BUT THIS DOES NOT MEAN YOU MUST ACCEPT ALL OF THE EVIDENCE AS TRUE OR ACCURATE. YOU ARE THE SOLE JUDGES OF THE CREDIBILITY OF THE WITNESSES AND THE WEIGHT THEIR TESTIMONY DESERVES.

YOU MAY BE GUIDED BY THE APPEARANCE AND CONDUCT OF THE WITNESS, BY THE MANNER IN WHICH THE WITNESS TESTIFIES, BY THE CHARACTER OF THE TESTIMONY GIVEN AND BY EVIDENCE OR TESTIMONY TO THE CONTRARY.

YOU SHOULD CAREFULLY SCRUTINIZE ALL THE TESTIMONY GIVEN, THE CIRCUMSTANCES UNDER WHICH EACH WITNESS HAS TESTIFIED, AND EVERY MATTER IN EVIDENCE WHICH TENDS TO SHOW WHETHER A WITNESS IS WORTHY OF BELIEF. CONSIDER EACH WITNESS'S INTELLIGENCE, MOTIVE, STATE OF MIND, AND DEMEANOR OR MANNER WHILE ON THE STAND. CONSIDER THE WITNESS'S ABILITY TO HAVE OBSERVED THE MATTERS AS TO WHICH HE OR SHE HAS TESTIFIED, AND WHETHER HE OR SHE

IMPRESSES YOU AS HAVING AN ACCURATE RECOLLECTION OF THESE MATTERS. CONSIDER ANY BUSINESS, PERSONAL OR OTHER RELATIONSHIP A WITNESS MIGHT HAVE WITH EITHER SIDE OF THE CASE; THE MANNER IN WHICH EACH WITNESS MIGHT BE AFFECTED BY THE VERDICT; AND THE EXTENT TO WHICH, IF AT ALL, EACH WITNESS IS EITHER SUPPORTED OR CONTRADICTED BY OTHER EVIDENCE IN THE CASE.

## INCONSISTENCIES OR DISCREPANCIES

CONSIDER INCONSISTENCIES OR DISCREPANCIES IN THE TESTIMONY OF A WITNESS OR BETWEEN DIFFERENT WITNESSES, WHICH MAY OR MAY NOT CAUSE YOU TO DISCREDIT SUCH TESTIMONY. TWO OR MORE PERSONS WITNESSING AN INCIDENT OR A TRANSACTION MAY SEE OR HEAR IT DIFFERENTLY, AND INNOCENT MIS-RECOLLECTION, LIKE FAILURE OF RECOLLECTION, IS NOT AN UNCOMMON EXPERIENCE. IN WEIGHING THE EFFECT OF A DISCREPANCY, ALWAYS CONSIDER WHETHER IT PERTAINS TO A MATTER OF IMPORTANCE OR AN UNIMPORTANT DETAIL, AND WHETHER THE DISCREPANCY RESULTS FROM INNOCENT ERROR

OR INTENTIONAL FALSEHOOD.

AFTER MAKING YOUR OWN JUDGMENT, GIVE THE TESTIMONY
OF EACH WITNESS THE WEIGHT YOU THINK IT DESERVES. YOU
MAY, IN SHORT, ACCEPT OR REJECT THE TESTIMONY OF ANY
WITNESS IN WHOLE OR IN PART.

## FALSE IN ONE, FALSE IN ALL

IF YOU FIND THAT A WITNESS HAS LIED TO YOU IN ANY
MATERIAL PORTION OF HIS OR HER TESTIMONY, YOU MAY
DISREGARD THAT WITNESS'S TESTIMONY IN ITS ENTIRETY. I SAY
THAT YOU MAY DISREGARD SUCH TESTIMONY, NOT THAT YOU
MUST. HOWEVER, YOU SHOULD CONSIDER WHETHER THE
UNTRUE PART OF THE TESTIMONY WAS THE RESULT OF A
MISTAKE OR INADVERTENCE, OR WAS, RATHER, WILLFUL AND
STATED WITH A DESIGN OR INTENT TO DECEIVE.

# NUMBER OF WITNESSES NOT IMPORTANT

THE WEIGHT OF THE EVIDENCE IS NOT DETERMINED BY THE NUMBER OF WITNESSES TESTIFYING FOR EITHER SIDE. YOU MAY

FIND THAT THE TESTIMONY OF A SMALL NUMBER OF WITNESSES
AS TO ANY FACT IS MORE CREDIBLE THAN THAT OF A LARGER
NUMBER OF WITNESSES TO THE CONTRARY.

### **DEPOSITIONS - USE AS EVIDENCE**

CERTAIN OUT OF COURT TESTIMONY OF WITNESSES HAS
BEEN PRESENTED TO YOU. SUCH TESTIMONY WAS GIVEN UNDER
OATH PRIOR TO THIS TRIAL, DURING DEPOSITIONS OF THE
WITNESSES. THIS METHOD IS PERMITTED IN ORDER TO SIMPLIFY
THE PRESENTATION OF THE EVIDENCE, AND YOU SHOULD NOT
REGARD EVIDENCE PRESENTED IN THIS WAY AS ANY DIFFERENT
FROM ANY OTHER ORAL TESTIMONY. YOU MAY ASSESS THE
CREDIBILITY OF WITNESSES WHO HAVE TESTIFIED BY DEPOSITION
IN THE SAME MANNER AS YOU DO WITNESSES WHO TESTIFY
DIRECTLY IN OPEN COURT.

BURDEN OF PROOF/PREPONDERANCE OF THE EVIDENCE

THE PLAINTIFF HAS THE BURDEN OF PROOF IN THIS CASE TO

PROVE ALL OF THE ELEMENTS OF HER CLAIMS. THIS IS A CIVIL

CASE AND PLAINTIFF'S BURDEN I AM TALKING ABOUT IS THE

BURDEN TO ESTABLISH EACH ELEMENT OF THE CLAIM BY A

PREPONDERANCE OF THE EVIDENCE.

A PREPONDERANCE OF THE EVIDENCE MEANS SUCH EVIDENCE AS, WHEN CONSIDERED AND COMPARED WITH THAT OPPOSED TO IT, HAS MORE CONVINCING FORCE, AND PRODUCES IN YOUR MINDS THE BELIEF THAT WHAT IS SOUGHT TO BE PROVED IS MORE LIKELY TRUE THAN NOT TRUE. THIS RULE DOES NOT, OF COURSE, REQUIRE PROOF TO AN ABSOLUTE CERTAINTY. BECAUSE ABSOLUTE CERTAINTY IS SELDOM IF EVER POSSIBLE. WHEN YOU GO INTO THE JURY ROOM, IMAGINE THAT YOU HAVE ON THE TABLE THE SCALES OF JUSTICE, ON WHICH TWO TRAYS ARE HANGING EVENLY IN BALANCE. NOW LABEL THE RIGHT HAND TRAY "PLAINTIFF'S TRAY" AND PUT ONTO THAT TRAY ALL OF THE EVIDENCE ON A PARTICULAR CLAIM WHICH YOU FEEL FAVORS PLAINTIFF, GIVING TO THAT EVIDENCE THE WEIGHT THAT YOU

BELIEVE IT IS FAIRLY ENTITLED TO RECEIVE.

NEXT PLACE ON "DEFENDANT'S TRAY" ALL OF THE EVIDENCE IN THE CASE THAT FAVORS DEFENDANT'S SIDE OF THAT CLAIM, AGAIN GIVING TO THAT EVIDENCE THE WEIGHT THAT YOU BELIEVE IT IS FAIRLY ENTITLED TO RECEIVE. THE WEIGHT OF THE EVIDENCE IS NOT THE NUMBER OF PERSONS TESTIFYING AGAINST EITHER PARTY, RATHER IT IS THE QUALITY OF THE TESTIMONY GIVEN. FOR EXAMPLE, ONE PERSON WHO SAW AN EVENT AND TESTIFIED ACCURATELY AS TO WHAT WAS SEEN MAY HAVE THE SAME WEIGHT AS TEN PERSONS TESTIFYING TO THE SAME EVENT ON THE OTHER SIDE. THEN, IF PLAINTIFF'S TRAY GOES DOWN, IN OTHER WORDS, IF PLAINTIFF'S TRAY OUTWEIGHS DEFENDANT'S EVIDENCE. PLAINTIFF HAS SUSTAINED HER BURDEN OF PROOF BY A PREPONDERANCE OF THE EVIDENCE AND YOUR VERDICT SHOULD BE FOR PLAINTIFF AND AGAINST DEFENDANT ON THAT CLAIM.

# **DEFENDANT'S STATUS DOES NOT INFER LIABILITY**

SIMPLY BECAUSE A DEFENDANT IS SUED DOES NOT MEAN THAT THE DEFENDANT IS LIABLE. ANYONE CAN FILE A LAWSUIT OR A DISCRIMINATION CHARGE. THE FACT THAT THE PLAINTIFF HAS FILED THIS LAWSUIT DOES NOT, IN ITSELF, MEAN THAT THE DEFENDANT HAS DONE ANYTHING THAT THE LAW PROHIBITS. THAT IS FOR YOU TO DECIDE ON THE BASIS OF THE EVIDENCE.

#### IV. SUBSTANTIVE LAW

IN THIS CASE, PLAINTIFF, DR. KRISTINA GERSZTEN, ASSERTS
LEGAL CLAIMS AGAINST DEFENDANT, UPMC CANCER CENTERS,
HER FORMER EMPLOYER, OF WHOM I WILL REFER TO IN THESE
INSTRUCTIONS AS THE CANCER CENTERS. DR. GERSZTEN
ASSERTS CLAIMS OF SEX DISCRIMINATION AND CLAIMS OF
RETALIATION FOR HAVING ENGAGED IN PROTECTED ACTIVITY. I
WILL NOW INSTRUCT YOU MORE FULLY ON EACH OF DR.
GERSZTEN'S CLAIMS.

## NATURE OF THE CLAIM – SEX DISCRIMINATION

IN THIS CASE, THE PLAINTIFF, DR. KRISTINA GERSZTEN,
ASSERTS CLAIMS UNDER FEDERAL AND STATE CIVIL RIGHTS
STATUTES THAT PROHIBIT EMPLOYERS FROM DISCRIMINATING
AGAINST AN EMPLOYEE IN THE TERMS AND CONDITIONS OF
EMPLOYMENT BECAUSE OF THE EMPLOYEE'S SEX.
MORE SPECIFICALLY, DR. GERSZTEN CLAIMS THAT SHE WAS
DISCRIMINATED AGAINST BECAUSE OF HER SEX WHEN:

- (I) THE CANCER CENTERS DID NOT RENEW OR RENEGOTIATE DR. GERSZTEN'S 2007 EMPLOYMENT AGREEMENT;
- (II) THE CANCER CENTERS DID NOT AWARD DR. GERSZTEN A
  FULL-TIME RADIATION ONCOLOGY MEDICAL DIRECTOR POSITION
  AT ST. MARGARET HOSPITAL/NATRONA HEIGHTS; AND WHEN,
- (III) THE CANCER CENTERS DID NOT OFFER DR. GERSZTEN A FULL-TIME STAFF PHYSICIAN POSITION AT THE CANCER CENTERS' ST. MARGARET/NATRONA HEIGHTS FACILITY.

THE CANCER CENTERS DENY THAT DR. GERSZTEN WAS
DISCRIMINATED AGAINST IN ANY WAY AND ASSERT THAT ALL
EMPLOYMENT DECISIONS REGARDING DR. GERSZTEN WERE MADE
FOR LEGITIMATE, NON-DISCRIMINATORY, REASONS. MORE
SPECIFICALLY, DEFENDANT ASSERTS THAT:

- (I) DR. GERSZTEN'S 2007 EMPLOYMENT AGREEMENT EXPIRED ON ITS OWN TERMS AND WAS NOT RENEWED AFTER DR.

  GERSZTEN CONVEYED THAT SHE WAS DISSATISFIED WITH HER ROLE AS A COVERAGE PHYSICIAN AND THE BUSINESS NEEDS OF THE ORGANIZATION CHANGED;
  - (II) DR. GERSZTEN WAS NOT AWARDED THE FULL-TIME

RADIATION ONCOLOGY MEDICAL DIRECTOR POSITION AT ST.

MARGARET/NATRONA HEIGHTS, AS DR. GERSZTEN BELATEDLY

EXPRESSED AN INTEREST IN THE POSITION AND IT WAS AWARDED

TO A QUALIFIED FULL-TIME PHYSICIAN BETTER SUITED FOR THE

POSITION; AND,

(III) DR. GERSZTEN WAS NOT AWARDED THE FULL-TIME STAFF
PHYSICIAN POSITION AT THE CANCER CENTERS' ST.

MARGARET/NATRONA HEIGHTS FACILITY AS IT WAS AWARDED TO
A QUALIFIED FULL-TIME PHYSICIAN BETTER SUITED FOR THE
POSITION.

# ELEMENTS OF PLAINTIFF'S SEX DISCRIMINATION/DISPARATE TREATMENT CLAIM

AS PREVIOUSLY EXPLAINED, DR. GERSZTEN IS ALLEGING
THAT HER 2007 EMPLOYMENT AGREEMENT WAS NOT RENEWED
AND SHE WAS NOT SELECTED FOR TWO POSITIONS AT THE
CANCER CENTERS BECAUSE SHE IS A WOMAN. IN ORDER FOR DR.
GERSZTEN TO RECOVER ON THIS SEX DISCRIMINATION CLAIM
AGAINST THE CANCER CENTERS, DR. GERSZTEN MUST PROVE

THAT THE CANCER CENTERS INTENTIONALLY DISCRIMINATED
AGAINST HER. THIS MEANS THAT DR. GERSZTEN MUST PROVE
THAT HER SEX WAS A DETERMINATIVE FACTOR IN EACH OF THE
CANCER CENTERS' DECISIONS TO: (I) NOT RENEW OR
RENEGOTIATE HER 2007 EMPLOYMENT AGREEMENT; (II) AWARD
THE ST. MARGARET/NATRONA HEIGHTS MEDICAL DIRECTOR
POSITION TO DR. RYAN SMITH, AS OPPOSED TO DR. GERSZTEN;
AND/OR (III) AWARD THE STAFF PHYSICIAN POSITION AT ST.
MARGARET/NATRONA HEIGHTS TO ANOTHER PHYSICIAN INSTEAD
OF DR. GERSZTEN.

TO PREVAIL ON HER CLAIM REGARDING THE NON-RENEWAL OF HER EMPLOYMENT AGREEMENT, DR. GERSZTEN MUST PROVE BOTH OF THE FOLLOWING BY A PREPONDERANCE OF THE EVIDENCE:

<u>FIRST:</u> THE CANCER CENTERS FAILED TO RENEW OR
RENEGOTIATE DR. GERSZTEN'S 2007 EMPLOYMENT AGREEMENT;
AND

SECOND: THE FACT THAT DR. GERSZTEN IS A FEMALE WAS A DETERMINATIVE FACTOR IN THE CANCER CENTERS' DECISION.

TO PREVAIL ON HER CLAIM REGARDING FAILURE TO BE
AWARDED THE ST. MARGARET/NATRONA HEIGHTS MEDICAL
DIRECTOR POSITION, DR. GERSZTEN MUST PROVE ALL OF THE
FOLLOWING BY A PREPONDERANCE OF THE EVIDENCE:

FIRST: THE CANCER CENTERS DID NOT HIRE DR. GERSZTEN
FOR THE ST. MARGARET/NATRONA HEIGHTS MEDICAL DIRECTOR
POSITION; AND

SECOND: THE FACT THAT DR. GERSZTEN IS A FEMALE WAS A DETERMINATIVE FACTOR IN THE CANCER CENTERS' DECISION.

TO PREVAIL ON HER CLAIM REGARDING FAILURE TO BE AWARDED THE STAFF PHYSICIAN POSITION AT ST. MARGARET/NATRONA HEIGHTS, DR. GERSZTEN MUST PROVE ALL OF THE FOLLOWING BY A PREPONDERANCE OF THE EVIDENCE:

FIRST: THE CANCER CENTERS DID NOT HIRE DR. GERSZTEN FOR THE ST. MARGARET/NATRONA HEIGHTS STAFF PHYSICIAN POSITION: AND

SECOND: THE FACT THAT DR. GERSZTEN IS A FEMALE WAS A
DETERMINATIVE FACTOR IN THE CANCER CENTERS' DECISION.
ALTHOUGH DR. GERSZTEN MUST PROVE THAT THE CANCER

CENTERS ACTED WITH THE INTENT TO DISCRIMINATE AGAINST HER, DR. GERSZTEN IS NOT REQUIRED TO PROVE THAT THE CANCER CENTERS ACTED WITH THE PARTICULAR INTENT TO VIOLATE HER STATE AND FEDERAL CIVIL RIGHTS. MOREOVER, DR. GERSZTEN IS NOT REQUIRED TO PRODUCE DIRECT EVIDENCE OF INTENT, SUCH AS STATEMENTS ADMITTING DISCRIMINATION. INTENTIONAL DISCRIMINATION MAY BE INFERRED FROM THE EXISTENCE OF OTHER FACTS.

THE CANCER CENTERS HAS GIVEN A NONDISCRIMINATORY REASON FOR EACH OF ITS EMPLOYMENT DECISIONS INVOLVING DR. GERSZTEN. IF YOU DISBELIEVE THE CANCER CENTERS' EXPLANATIONS FOR ITS CONDUCT, THEN YOU MAY, BUT NEED NOT, FIND THAT DR. GERSZTEN HAS PROVED INTENTIONAL DISCRIMINATION.

IN DETERMINING WHETHER THE CANCER CENTERS' STATED
REASONS FOR ITS ACTIONS WERE A PRETEXT, OR AN EXCUSE,
FOR INTENTIONAL DISCRIMINATION, YOU MAY NOT QUESTION THE
COMPANY'S BUSINESS JUDGMENT. YOU CANNOT FIND
INTENTIONAL DISCRIMINATION SIMPLY BECAUSE YOU DISAGREE

WITH THE BUSINESS JUDGMENT OF THE CANCER CENTERS OR
BELIEVE IT IS HARSH OR UNREASONABLE. YOU ARE NOT TO
CONSIDER THE CANCER CENTERS' WISDOM. HOWEVER, YOU MAY
CONSIDER WHETHER THE CANCER CENTERS' REASON IS MERELY
A COVER-UP FOR DISCRIMINATION.

ULTIMATELY, YOU MUST DECIDE WHETHER DR. GERSZTEN HAS PROVEN THAT HER SEX WAS A DETERMINATIVE FACTOR IN EACH OF THE CANCER CENTERS' DECISIONS TO: (I) NOT RENEW OR RENEGOTIATE DR. GERSZTEN'S 2007 EMPLOYMENT AGREEMENT; (II) AWARD THE ST. MARGARET/NATRONA HEIGHTS MEDICAL DIRECTOR POSITION TO DR. RYAN SMITH, AS OPPOSED TO DR. GERSZTEN: AND (III) AWARD THE ST. MARGARET/NATRONA HEIGHTS STAFF PHYSICIAN POSITION TO ANOTHER PHYSICIAN INSTEAD OF DR. GERSZTEN. "DETERMINATIVE FACTOR" MEANS THAT. IF NOT FOR DR. GERSZTEN'S SEX. HER EMPLOYMENT AGREEMENT WOULD HAVE BEEN RENEWED AND SHE WOULD HAVE RECEIVED THE ST. MARGARET/NATRONA HEIGHTS POSITIONS.

#### NATURE OF THE CLAIM – RETALIATION

IN THIS CASE, DR. GERSZTEN ALSO CLAIMS THE CANCER CENTERS RETALIATED AGAINST HER WITH RESPECT TO THE TERMS AND CONDITIONS OF HER EMPLOYMENT BECAUSE SHE ENGAGED IN A "PROTECTED ACTIVITY."

MORE SPECIFICALLY, DR. GERSZTEN CLAIMS THAT, BECAUSE SHE MADE AN INTERNAL COMPLAINT OF SEX DISCRIMINATION IN APRIL 2006 AND FILED A COMPLAINT OF SEX AND RETALIATION DISCRIMINATION WITH THE EQUAL EMPLOYMENT OPPORTUNITY COMMISSION IN APRIL 2007, THE CANCER CENTERS RETALIATED AGAINST HER BY: (I) FAILING TO RENEW OR RENEGOTIATE HER 2007 EMPLOYMENT: (II) SELECTING DR. RYAN SMITH, AS OPPOSED TO DR. GERSZTEN, FOR THE ST. MARGARET/NATRONA HEIGHTS MEDICAL DIRECTOR POSITION; AND (III) SELECTING ANOTHER PHYSICIAN INSTEAD OF DR. GERSZTEN. FOR THE ST. MARGARET/NATRONA HEIGHTS STAFF PHYSICIAN POSITION. THE CANCER CENTERS DENIES THAT DR. GERSZTEN WAS RETALIATED AGAINST IN ANY WAY, AND HAS PRESENTED EVIDENCE OF ITS REASONS FOR EACH OF THE ABOVE

ORGANIZATIONAL DECISIONS.

I WILL NOW INSTRUCT YOU MORE FULLY ON THE ISSUES YOU MUST ADDRESS WITH RESPECT TO DR. GERSZTEN'S RETALIATION CLAIM.

#### **ELEMENTS OF PLAINTIFF'S RETALIATION CLAIMS**

DR. GERSZTEN CLAIMS THAT, WHEN THE CANCER CENTERS:

(I) FAILED TO RENEW OR RENEGOTIATE HER 2007 EMPLOYMENT

AGREEMENT; (II) AWARDED THE ST. MARGARET/NATRONA

HEIGHTS MEDICAL DIRECTOR POSITION TO DR. RYAN SMITH, AS

OPPOSED TO DR. GERSZTEN; AND (III) AWARDED THE STAFF

PHYSICIAN POSITION AT ST. MARGARET/NATRONA HEIGHTS TO

ANOTHER PHYSICIAN INSTEAD OF DR. GERSZTEN, THE CANCER

CENTERS WERE RETALIATING AGAINST HER FOR ENGAGING IN

PROTECTED ACTIVITY.

DR. GERSZTEN'S OVERALL BURDEN ON EACH OF THESE
CLAIMS IS TO PROVE THAT A RETALIATORY MOTIVE WAS A
DETERMINATIVE FACTOR IN EACH OF THE EMPLOYMENT
DECISIONS I JUST DESCRIBED TO YOU. TO PREVAIL ON EACH OF

HER CLAIMS OF RETALIATION, DR. GERSZTEN MUST INITIALLY
PROVE A *PRIMA FACIE* CASE, WHICH MEANS SHE MUST PROVE
THE FOLLOWING ELEMENTS BY A PREPONDERANCE OF THE
EVIDENCE:

FIRST: SHE ENGAGED IN A PROTECTED ACTIVITY, WHICH

MEANS, IN THIS CASE, THAT SHE OPPOSED A PRACTICE MADE UNLAWFUL BY FEDERAL OR STATE LAW, SUCH AS MAKING A COMPLAINT OF SEX DISCRIMINATION OR RETALIATION; AND

SECOND: SHE WAS SUBJECTED TO A MATERIALLY ADVERSE

ACTION AT THE TIME, OR AFTER, THE PROTECTED

CONDUCT TOOK PLACE.

THIRD: THERE WAS A CAUSAL CONNECTION BETWEEN

THE FAILURE TO RENEW HER CONTRACT OR THE REFUSAL TO HIRE HER FOR EITHER THE MEDICAL DIRECTOR OR STAFF PHYSICIAN POSITIONS AND

DR. GERSZTEN'S COMPLAINTS OF

DISCRIMINATION.

## PROTECTED ACTIVITY

PROTECTED ACTIVITY UNDER TITLE VII AND THE PHRA
MEANS, IN THIS CASE, THAT DR. GERSZTEN COMMUNICATED
OPPOSITION TO A PRACTICE THAT VIOLATED TITLE VII OR THE
PHRA, OR THAT SHE REASONABLY BELIEVED VIOLATED TITLE VII
OR THE PHRA. A COMPLAINT WHICH DOES NOT REFER TO

UNLAWFUL DISCRIMINATION DIRECTLY OR BY CLEAR INFERENCE DOES NOT CONSTITUTE PROTECTED ACTIVITY. THUS, IN ORDER FOR DR. GERSZTEN TO ESTABLISH THAT SHE ENGAGED IN A PROTECTED ACTIVITY, WHICH IS ONE OF THE ELEMENTS OF HER RETALIATION CLAIM, SHE MUST PROVE THAT SHE COMPLAINED TO THE CANCER CENTERS ABOUT CONDUCT THAT SHE REASONABLY BELIEVED WAS IN VIOLATION OF THE LAW.

TO RECOVER FOR RETALIATION, DR. GERSZTEN MUST
THEREFORE SHOW THAT, WHEN SHE MADE HER COMPLAINT, SHE
WAS ACTING UNDER A GOOD FAITH, REASONABLE BELIEF THAT A
VIOLATION OF TITLE VII OR THE PHRA EXISTED. DR. GERSZTEN
NEED NOT PROVE THE MERITS OF THE UNDERLYING
DISCRIMINATION COMPLAINT. HOWEVER, SHE MUST PROVE THAT
SHE SUBJECTIVELY BELIEVED THAT THE CANCER CENTERS WAS
ENGAGED IN UNLAWFUL EMPLOYMENT PRACTICES AND THAT HER
BELIEF WAS OBJECTIVELY REASONABLE IN LIGHT OF THE FACTS
AND RECORD PRESENTED. IT IS NOT ENOUGH FOR DR. GERSZTEN
TO ALLEGE THAT HER BELIEF IN THIS REGARD WAS HONEST AND
BONA FIDE. RATHER, THE ALLEGATIONS AND RECORD MUST

INDICATE DR. GERSZTEN'S BELIEF, ALTHOUGH PERHAPS
MISTAKEN, WAS OBJECTIVELY REASONABLE.

#### **CAUSATION**

TO RECOVER FOR RETALIATION, DR. GERSZTEN MUST ALSO ESTABLISH BY A PREPONDERANCE OF THE EVIDENCE THAT THERE IS A "CAUSAL CONNECTION" BETWEEN HER PROTECTED ACTIVITY AND THE CANCER CENTERS' DECISIONS TO: (I) NOT RENEW OR RENEGOTIATE DR. GERSZTEN'S 2007 EMPLOYMENT AGREEMENT; (II) AWARD THE ST. MARGARET/NATRONA HEIGHTS MEDICAL DIRECTOR POSITION TO DR. RYAN SMITH AND NOT TO DR. GERSZTEN; AND (III) AWARD THE ST. MARGARET/NATRONA HEIGHTS STAFF PHYSICIAN POSITION TO ANOTHER PHYSICIAN INSTEAD OF DR. GERSZTEN. THE NECESSARY CAUSAL CONNECTION MAY BE SHOWN IN MANY WAYS. FOR EXAMPLE, YOU MAY OR MAY NOT FIND THAT THERE IS A SUFFICIENT CONNECTION THROUGH TIMING, THAT IS THAT THE CANCER CENTERS' ACTION FOLLOWED SHORTLY AFTER IT BECAME AWARE OF DR. GERSZTEN'S COMPLAINT. CAUSATION IS, HOWEVER, NOT

NECESSARILY RULED OUT BY A MORE EXTENDED PASSAGE OF TIME. CAUSATION MAY OR MAY NOT BE PROVEN BY ANTAGONISM SHOWN TOWARD DR. GERSZTEN OR A CHANGE IN DEMEANOR TOWARD DR. GERSZTEN.

ULTIMATELY, YOU MUST DECIDE WHETHER DR. GERSZTEN'S
OPPOSITION HAD A DETERMINATIVE EFFECT ON THE NONRENEWAL OF HER EMPLOYMENT AGREEMENT AND THE FAILURE
TO AWARD DR. GERSZTEN POSITIONS WITH THE CANCER
CENTERS' ST. MARGARET HOSPITAL/NATRONA HEIGHTS
PRACTICE. "DETERMINATIVE EFFECT" MEANS THAT, IF NOT FOR
DR. GERSZTEN'S OPPOSITION TO PRACTICES SHE BELIEVED WERE
UNLAWFUL, THE CANCER CENTERS' WOULD NOT HAVE MADE THE
DECISIONS IT DID WITH RESPECT TO DR. GERSZTEN'S
EMPLOYMENT.

## **PRETEXT – RETALIATION CLAIM**

IF DR. GERSZTEN ESTABLISHES EACH ELEMENT OF EACH OF
HER CLAIMS OF RETALIATION, THEN THE CANCER CENTERS MUST
ARTICULATE A LEGITIMATE NON-RETALIATORY REASON FOR EACH

OF ITS EMPLOYMENT DECISIONS REGARDING DR. GERSZTEN. THE CANCER CENTERS HAS ARTICULATED A NON-RETALIATORY REASON FOR NOT RENEWING OR RENEGOTIATING DR. GERSZTEN'S 2007 EMPLOYMENT AGREEMENT, NAMELY THAT DR. GERSZTEN CONVEYED THAT SHE WAS DISSATISFIED WITH HER ROLE AS A COVERAGE PHYSICIAN AND THE BUSINESS NEEDS OF THE ORGANIZATION CHANGED. THE CANCER CENTERS HAS ARTICULATED A NON-RETALIATORY REASON FOR NOT OFFERING DR. GERSZTEN THE ST. MARGARET/NATRONA HEIGHTS MEDICAL DIRECTOR POSITION, NAMELY, THAT DR. GERSZTEN BELATEDLY EXPRESSED AN INTEREST IN THE POSITION AND IT WAS AWARDED TO A QUALIFIED FULL-TIME PHYSICIAN BETTER SUITED FOR THE POSITION. FINALLY, THE CANCER CENTERS HAS ARTICULATED A NONRETALIATORY REASON FOR NOT OFFERING DR. GERSZTEN THE ST. MARGARET/NATRONA HEIGHTS STAFF PHYSICIAN POSITION, NAMELY, IT WAS AWARDED TO A QUALIFIED FULL-TIME PHYSICIAN BETTER SUITED FOR THE POSITION. DR. GERSZTEN MAY STILL PREVAIL, HOWEVER, IF SHE PROVES THAT THE CANCER CENTERS' GIVEN REASON FOR EACH EMPLOYMENT DECISION WAS A PRETEXT – WHICH MEANS THE GIVEN REASON IS FALSE OR MADE-UP.

DR. GERSZTEN MAY SHOW PRETEXT BY PROVING THAT A RETALIATORY MOTIVE MORE LIKELY MOTIVATED THE CANCER CENTERS OR BY SHOWING THAT THE CANCER CENTERS' EXPLANATION IS UNWORTHY OF BELIEF. WITH RESPECT TO DR. GERSZTEN'S RETALIATION CLAIM, THIS MEANS THAT DR. GERSZTEN MUST DEMONSTRATE, BY A PREPONDERANCE OF THE EVIDENCE, THAT BUT FOR THE FACT SHE ENGAGED IN A PROTECTED ACTIVITY, I.E., OPPOSED WHAT SHE BELIEVED TO BE UNLAWFUL DISCRIMINATION, THE CANCER CENTERS' WOULD NOT HAVE: (I) FAILED TO RENEW OR RENEGOTIATE HER 2007 EMPLOYMENT AGREEMENT; OR (II) AWARDED THE ST. MARGARET/NATRONA HEIGHTS MEDICAL DIRECTOR POSITION TO DR. RYAN SMITH, AS OPPOSED TO DR. GERSZTEN; OR (III) AWARDED THE ST. MARGARET/NATRONA HEIGHTS STAFF PHYSICIAN POSITION TO DR. HEATHER JONES, AS OPPOSED TO DR. GERSZTEN. AT ALL TIMES, THE BURDEN OF PROOF IS ON DR. GERSZTEN TO SHOW THAT HER PROTECTED ACTIVITY PLAYED A

ROLE IN THE CANCER CENTERS' DECISION MAKING PROCESS AND THAT IT HAD A DETERMINATIVE EFFECT ON THE OUTCOME OF THE PROCESS.

### PLAINTIFF'S CONTRACT

THE EVIDENCE IN THIS CASE IS THAT SECTION 9.0 OF THE CONTRACT WHICH DR. GERSZTEN SIGNED WITH THE CANCER CENTERS EXPRESSLY PROVIDED THAT IT WOULD TERMINATE ON JUNE 30, 2007. WHILE THE CANCER CENTERS HAD NO LEGAL OBLIGATION TO RENEW HER CONTRACT, IF THE REASON FOR ITS DECISION NOT TO RENEW DR. GERSZTEN'S CONTRACT WAS HER SEX OR HER COMPLAINT OF DISCRIMINATION, UNDER THE INSTRUCTIONS I HAVE GIVEN YOU, THEN THAT DECISION WOULD BE A VIOLATION OF THE FEDERAL AND STATE EMPLOYMENT DISCRIMINATION LAWS, EVEN THOUGH THE CANCER CENTERS HAD A RIGHT NOT TO RENEW THE CONTRACT.

## **EFFECT OF INSTRUCTIONS AS TO DAMAGES**

IF, AFTER CONSIDERING THE EVIDENCE, YOU FIND THAT THE CANCER CENTERS (1) DISCRIMINATED AGAINST DR. GERSZTEN BECAUSE OF HER SEX, OR (2) RETALIATED AGAINST HER BECAUSE SHE ENGAGED IN PROTECTED ACTIVITY, THEN YOU MUST DETERMINE WHAT DAMAGES DR. GERSZTEN IS TO BE AWARDED. THE FACT THAT I WILL INSTRUCT YOU AS TO THE PROPER MEASURES OF DAMAGES SHOULD NOT BE CONSIDERED AS A SUGGESTION THAT YOU SHOULD FIND IN FAVOR OF DR. GERSZTEN. IF YOU FIND IN FAVOR OF THE CANCER CENTERS, YOU WILL NOT NEED TO CONSIDER DAMAGES. INSTRUCTIONS ON DAMAGES ARE GIVEN FOR YOUR GUIDANCE, IN THE EVENT THAT YOU FIND IN FAVOR OF DR. GERSZTEN FROM A PREPONDERANCE OF THE EVIDENCE IN ACCORDANCE WITH THE OTHER INSTRUCTIONS GIVEN TO YOU PREVIOUSLY.

## **COMPENSATORY DAMAGES**

IF, AFTER CONSIDERING THE EVIDENCE, YOU FIND THAT THE CANCER CENTERS (1) DISCRIMINATED AGAINST DR. GERSZTEN BECAUSE OF HER SEX, OR (2) RETALIATED AGAINST HER BECAUSE SHE ENGAGED IN PROTECTED ACTIVITY, THEN YOU MUST ALSO CONSIDER THE ISSUE OF COMPENSATORY DAMAGES. YOU MUST AWARD DR. GERSZTEN AN AMOUNT THAT WILL FAIRLY COMPENSATE HER FOR ANY INJURY SHE ACTUALLY SUSTAINED AS A RESULT OF THE CANCER CENTERS' UNLAWFUL CONDUCT. THE DAMAGES THAT YOU AWARD MUST BE FAIR COMPENSATION, NO MORE AND NO LESS. THE AWARD OF COMPENSATORY DAMAGES IS MEANT TO PUT THE PLAINTIFF IN THE POSITION SHE WOULD HAVE OCCUPIED IF THE INTENTIONAL DISCRIMINATION OR RETALIATION HAD NOT OCCURRED. DR. GERSZTEN HAS THE BURDEN OF PROVING DAMAGES BY A PREPONDERANCE OF THE EVIDENCE.

DR. GERSZTEN MUST SHOW THAT THE INJURY SHE ALLEGES
WOULD NOT HAVE OCCURRED WITHOUT THE CANCER CENTERS'
CONDUCT. DR. GERSZTEN MUST ALSO SHOW THAT THE CANCER

CENTERS' CONDUCT PLAYED A SUBSTANTIAL PART IN BRINGING ABOUT THE INJURY, AND THAT THE INJURY WAS EITHER A DIRECT RESULT OR A REASONABLY PROBABLE CONSEQUENCE OF THE CANCER CENTERS' CONDUCT. THIS TEST – A SUBSTANTIAL PART IN BRINGING ABOUT THE INJURY - IS TO BE DISTINGUISHED FROM THE TEST YOU MUST EMPLOY IN DETERMINING WHETHER THE CANCER CENTERS' ACTIONS WERE MOTIVATED BY AN INTENT TO DISCRIMINATE OR RETALIATE. IN OTHER WORDS, EVEN ASSUMING THAT THE CANCER CENTERS' ACTIONS WERE MOTIVATED BY AN INTENT TO DISCRIMINATE OR RETALIATE, DR. GERSZTEN IS NOT ENTITLED TO DAMAGES FOR AN INJURY UNLESS THE CANCER CENTERS' DISCRIMINATORY OR RETALIATORY ACTIONS ACTUALLY PLAYED A SUBSTANTIAL PART IN BRINGING ABOUT THAT INJURY.

IN DETERMINING THE AMOUNT OF ANY COMPENSATORY

DAMAGES THAT YOU DECIDE TO AWARD, YOU SHOULD BE GUIDED

BY COMMON SENSE. YOU MUST USE SOUND JUDGMENT IN FIXING

AN AWARD OF COMPENSATORY DAMAGES, DRAWING

REASONABLE INFERENCES FROM THE FACTS IN EVIDENCE. YOU

MAY NOT AWARD DAMAGES BASED ON SYMPATHY, SPECULATION,

OR GUESSWORK.

IF YOU FIND THAT THE CANCER CENTERS UNLAWFULLY
DISCRIMINATED OR RETALIATED AGAINST DR. GERSZTEN, YOU
MAY AWARD HER DAMAGES FOR ANY PAIN, SUFFERING, OR
MENTAL ANGUISH THAT SHE EXPERIENCED AS A CONSEQUENCE
OF THE CANCER CENTERS' UNLAWFUL CONDUCT. NO EVIDENCE
OF THE MONETARY VALUE OF SUCH INTANGIBLE THINGS AS PAIN
AND SUFFERING HAS BEEN, OR NEED BE, INTRODUCED INTO
EVIDENCE. THERE IS NO EXACT STANDARD FOR FIXING THE
COMPENSATION TO BE AWARDED FOR THESE ELEMENTS OF
DAMAGE. ANY AWARD YOU MAKE SHOULD BE FAIR IN LIGHT OF
THE EVIDENCE PRESENTED AT THE TRIAL.

I INSTRUCT YOU THAT IN AWARDING COMPENSATORY

DAMAGES, YOU ARE NOT TO AWARD DAMAGES FOR THE AMOUNT

OF WAGES THAT DR. GERSZTEN WOULD HAVE EARNED, EITHER IN

THE PAST OR IN THE FUTURE, IF SHE HAD CONTINUED IN

EMPLOYMENT WITH THE CANCER CENTERS. THESE ELEMENTS OF

RECOVERY OF WAGES THAT DR. GERSZTEN WOULD HAVE

RECEIVED FROM THE CANCER CENTERS ARE CALLED "BACK PAY"

AND "FRONT PAY." YOU, THE JURY, WILL ALSO DETERMINE THE AMOUNT OF "BACK PAY," AND THE AMOUNT OF "FRONT PAY," IF ANY, TO BE AWARDED.

AS I INSTRUCTED YOU PREVIOUSLY, DR. GERSZTEN HAS THE BURDEN OF PROVING DAMAGES BY A PREPONDERANCE OF THE EVIDENCE. BUT THE LAW DOES NOT REQUIRE THAT A PLAINTIFF PROVE THE AMOUNT OF LOSSES WITH MATHEMATICAL PRECISION; IT REQUIRES ONLY AS MUCH DEFINITENESS AND ACCURACY AS CIRCUMSTANCES PERMIT.

YOU ARE FURTHER INSTRUCTED THAT DR. GERSZTEN HAS A DUTY UNDER THE LAW TO "MITIGATE" HER DAMAGES – THAT MEANS THAT DR. GERSZTEN MUST TAKE ADVANTAGE OF ANY REASONABLE OPPORTUNITY THAT MAY HAVE EXISTED UNDER THE CIRCUMSTANCES TO REDUCE OR MINIMIZE THE LOSS OR DAMAGE CAUSED BY THE CANCER CENTERS, IF ANY. IT IS THE CANCER CENTERS' BURDEN TO PROVE THAT DR. GERSZTEN HAS FAILED TO MITIGATE. SO, IF THE CANCER CENTERS PERSUADES YOU, BY A PREPONDERANCE OF THE EVIDENCE, THAT DR. GERSZTEN FAILED TO TAKE ADVANTAGE OF AN OPPORTUNITY THAT WAS

REASONABLY AVAILABLE TO HER, THEN YOU MUST REDUCE THE AMOUNT OF DR. GERSZTEN'S DAMAGES BY THE AMOUNT THAT COULD HAVE BEEN REASONABLY OBTAINED IF SHE HAD TAKEN ADVANTAGE OF SUCH AN OPPORTUNITY.

## **BACK PAY**

IF, AFTER CONSIDERATION OF THE EVIDENCE, YOU FIND THAT THE CANCER CENTERS: (1) DISCRIMINATED AGAINST DR. GERSZTEN BECAUSE OF HER SEX, OR (2) RETALIATED AGAINST HER BECAUSE SHE ENGAGED IN A PROTECTED ACTIVITY, THEN YOU MUST DETERMINE THE AMOUNT OF LOST WAGES THAT THE CANCER CENTERS' ACTIONS HAVE CAUSED DR. GERSZTEN. DR. GERSZTEN HAS THE BURDEN OF PROVING DAMAGES BY A PREPONDERANCE OF THE EVIDENCE. YOU MAY AWARD AS ACTUAL DAMAGES AN AMOUNT THAT REASONABLY COMPENSATES DR. GERSZTEN FOR ANY LOST WAGES, TAKING INTO CONSIDERATION ANY INCREASES IN PAY THAT DR. GERSZTEN WOULD HAVE RECEIVED HAD SHE NOT BEEN THE SUBJECT OF INTENTIONAL DISCRIMINATION OR RETALIATION.

BACK PAY DAMAGES, IF ANY, APPLY FROM THE TIME DR.

GERSZTEN WAS UNLAWFULLY TERMINATED UNTIL THE DATE OF
YOUR VERDICT.

IF YOU AWARD BACK PAY, YOU ARE INSTRUCTED TO DEDUCT FROM THE BACK PAY FIGURE WHATEVER WAGES DR. GERSZTEN HAS OBTAINED, OR REASONABLY COULD HAVE OBTAINED, FROM OTHER EMPLOYMENT DURING THIS PERIOD.

YOU ARE INSTRUCTED THAT DR. GERSZTEN HAS A DUTY
UNDER THE LAW TO "MITIGATE" HER DAMAGES – THAT IS DR.
GERSZTEN MUST TAKE ADVANTAGE OF ANY REASONABLE
OPPORTUNITY THAT MAY HAVE EXISTED UNDER THE
CIRCUMSTANCES TO REDUCE OR MINIMIZE THE LOSS OR DAMAGE
CAUSED BY DEFENDANT. WITH RESPECT TO LOST PAY, THE
TYPICAL METHOD OF MITIGATING DAMAGES IS OBTAINING OTHER
EMPLOYMENT. IT IS THE CANCER CENTERS' BURDEN TO PROVE
THAT DR. GERSZTEN HAS FAILED TO MITIGATE. SO, IF THE
CANCER CENTERS' PERSUADE YOU, BY A PREPONDERANCE OF
THE EVIDENCE, THAT DR. GERSZTEN FAILED TO OBTAIN
SUBSTANTIALLY EQUIVALENT JOB OPPORTUNITIES THAT WERE

REASONABLY AVAILABLE TO HER, YOU MUST REDUCE ANY AWARD
OF DAMAGES BY THE AMOUNT OF WAGES THAT DR. GERSZTEN
REASONABLY WOULD HAVE EARNED IF SHE HAD OBTAINED THOSE
OPPORTUNITIES.

## FRONT PAY

YOU MAY DETERMINE SEPARATELY A MONETARY AMOUNT EQUAL TO THE PRESENT VALUE OF ANY FUTURE WAGES AND BENEFITS THAT DR. GERSZTEN WOULD REASONABLY HAVE EARNED FROM THE CANCER CENTERS HAD THE CANCER CENTERS NOT: (I) FAILED TO RENEW OR RENEGOTIATE HER 2007 EMPLOYMENT AGREEMENT; (II) AWARDED THE ST. MARGARET/NATRONA HEIGHTS MEDICAL DIRECTOR POSITION TO DR. RYAN SMITH, AS OPPOSED TO DR. GERSZTEN; AND/OR (III) AWARDED THE STAFF PHYSICIAN POSITION AT ST. MARGARET/NATRONA HEIGHTS TO ANOTHER PHYSICIAN INSTEAD OF DR. GERSZTEN FOR THE PERIOD OF TIME FROM THE DATE OF YOUR VERDICT THROUGH A REASONABLE PERIOD OF TIME IN THE FUTURE. FROM THIS FIGURE YOU MUST SUBTRACT THE AMOUNT

OF EARNINGS AND BENEFITS DR. GERSZTEN WILL RECEIVE FROM
OTHER EMPLOYMENT DURING THAT TIME. DR. GERSZTEN HAS
THE BURDEN OF PROVING THESE DAMAGES BY A
PREPONDERANCE OF THE EVIDENCE

IF YOU FIND THAT DR. GERSZTEN IS ENTITLED TO RECOVER FOR FUTURE EARNINGS FROM THE CANCER CENTERS. THEN YOU MUST REDUCE ANY AWARD TO ITS PRESENT VALUE BY CONSIDERING THE INTEREST THAT DR. GERSZTEN COULD EARN ON THE AMOUNT ON THE AWARD IF SHE MADE A RELATIVELY RISK-FREE INVESTMENT. YOU MUST MAKE THIS REDUCTION BECAUSE AN AWARD OF AN AMOUNT REPRESENTING FUTURE LOSS OF EARNINGS IS MORE VALUABLE TO DR. GERSZTEN IF SHE RECEIVES IT TODAY THAN IF IT WERE RECEIVED AT THE TIME IN THE FUTURE WHEN IT WOULD HAVE BEEN EARNED. IT IS MORE VALUABLE BECAUSE DR. GERSZTEN CAN EARN INTEREST ON IT FOR THE PERIOD OF TIME BETWEEN THE DATE OF THE AWARD AND THE DATE SHE WOULD HAVE EARNED THE MONEY. SO, YOU SHOULD DECREASE THE AMOUNT OF ANY AWARD FOR LOSS OF FUTURE EARNINGS BY THE AMOUNT OF INTEREST THAT DR.

GERSZTEN CAN EARN ON THAT AMOUNT IN THE FUTURE.

YOU ARE INSTRUCTED THAT DR. GERSZTEN HAS A DUTY UNDER THE LAW TO "MITIGATE" HER DAMAGES - THAT IS DR. GERSZTEN MUST TAKE ADVANTAGE OF ANY REASONABLE OPPORTUNITY THAT MAY HAVE EXISTED UNDER THE CIRCUMSTANCES TO REDUCE OR MINIMIZE THE LOSS OR DAMAGE CAUSED BY DEFENDANT. WITH RESPECT TO LOST PAY, THE TYPICAL METHOD OF MITIGATING DAMAGES IS OBTAINING OTHER EMPLOYMENT. IT IS THE CANCER CENTERS' BURDEN TO PROVE THAT DR. GERSZTEN HAS FAILED TO MITIGATE. SO, IF THE CANCER CENTERS' PERSUADE YOU, BY A PREPONDERANCE OF THE EVIDENCE, THAT DR. GERSZTEN FAILED TO OBTAIN SUBSTANTIALLY EQUIVALENT JOB OPPORTUNITIES THAT WERE REASONABLY AVAILABLE TO HER, YOU MUST REDUCE ANY AWARD OF DAMAGES BY THE AMOUNT OF WAGES THAT DR. GERSZTEN REASONABLY WOULD HAVE EARNED IF SHE HAD OBTAINED THOSE OPPORTUNITIES.

## **PUNITIVE DAMAGES**

DR. GERSZTEN CLAIMS THE ACTS OF THE CANCER CENTERS WERE DONE WITH MALICE OR RECKLESS INDIFFERENCE TO HER FEDERALLY PROTECTED RIGHTS AND THAT AS A RESULT THERE SHOULD BE AN AWARD OF WHAT ARE CALLED "PUNITIVE" DAMAGES. A JURY MAY AWARD PUNITIVE DAMAGES TO PUNISH A DEFENDANT, OR TO DETER THE DEFENDANT AND OTHERS LIKE THE DEFENDANT FROM COMMITTING SUCH CONDUCT IN THE FUTURE.

AN AWARD OF PUNITIVE DAMAGES IS PERMISSIBLE IN THIS
CASE ONLY IF YOU FIND BY A PREPONDERANCE OF THE EVIDENCE
THAT THOSE RESPONSIBLE FOR: (I) FAILING TO RENEW OR
RENEGOTIATE DR. GERSZTEN'S 2007 EMPLOYMENT AGREEMENT;
(II) AWARDING THE ST. MARGARET/NATRONA HEIGHTS MEDICAL
DIRECTOR POSITION TO DR. RYAN SMITH, AS OPPOSED TO DR.
GERSZTEN; AND (III) AWARDING THE ST. MARGARET/NATRONA
HEIGHTS STAFF PHYSICIAN POSITION TO ANOTHER PHYSICIAN
INSTEAD OF DR. GERSZTEN, PERSONALLY ACTED WITH MALICE OR
RECKLESS INDIFFERENCE TO DR. GERSZTEN'S FEDERALLY

PROTECTED RIGHTS. AN ACTION IS WITH MALICE IF A PERSON KNOWS THAT IT VIOLATES THE FEDERAL LAW PROHIBITING DISCRIMINATION AND DOES IT ANYWAY. AN ACTION IS WITH RECKLESS INDIFFERENCE IF TAKEN WITH KNOWLEDGE THAT IT MAY VIOLATE THE LAW.

BUT, EVEN IF YOU MAKE A FINDING THAT THERE HAS BEEN
AN ACT OF DISCRIMINATION UNDERTAKEN WITH MALICE OR
RECKLESS DISREGARD OF DR. GERSZTEN'S FEDERAL RIGHTS,
YOU CANNOT AWARD PUNITIVE DAMAGES IF THE CANCER
CENTERS PROVES BY A PREPONDERANCE OF THE EVIDENCE THAT
IT MADE A GOOD FAITH ATTEMPT TO COMPLY WITH THE LAW, BY
ADOPTING POLICIES AND PROCEDURES DESIGNED TO PREVENT
UNLAWFUL DISCRIMINATION SUCH AS THAT ALLEGED BY DR.
GERSZTEN.

AN AWARD OF PUNITIVE DAMAGES IS DISCRETIONARY; THAT IS, IF YOU FIND THAT THE LEGAL REQUIREMENTS FOR PUNITIVE DAMAGES ARE SATISFIED AND THAT THE CANCER CENTERS HAS NOT PROVED THAT IT MADE A GOOD-FAITH ATTEMPT TO COMPLY WITH THE LAW, THEN YOU MAY DECIDE TO AWARD PUNITIVE

DAMAGES, OR YOU MAY DECIDE NOT TO AWARD THEM. I WILL NOW DISCUSS SOME CONSIDERATIONS THAT SHOULD GUIDE YOUR EXERCISE OF THIS DISCRETION.

IF YOU HAVE FOUND THE ELEMENTS PERMITTING PUNITIVE DAMAGES, AS DISCUSSED IN THIS INSTRUCTION, THEN YOU SHOULD CONSIDER THE PURPOSES OF PUNITIVE DAMAGES. THE PURPOSES OF PUNITIVE DAMAGES ARE TO PUNISH A DEFENDANT FOR MALICIOUS OR RECKLESS DISREGARD OF FEDERAL RIGHTS, OR TO DETER A DEFENDANT AND OTHERS LIKE THE DEFENDANT FROM DOING SIMILAR THINGS IN THE FUTURE, OR BOTH. THUS, YOU MAY CONSIDER WHETHER TO AWARD PUNITIVE DAMAGES TO PUNISH THE CANCER CENTERS. YOU SHOULD ALSO CONSIDER WHETHER ACTUAL DAMAGES STANDING ALONE ARE SUFFICIENT TO DETER OR PREVENT THE CANCER CENTERS FROM AGAIN PERFORMING ANY WRONGFUL ACTS IT MAY HAVE PERFORMED. FINALLY, YOU SHOULD CONSIDER WHETHER AN AWARD OF PUNITIVE DAMAGES IN THIS CASE IS LIKELY TO DETER OTHERS FROM PERFORMING WRONGFUL ACTS SIMILAR TO THOSE THE CANCER CENTERS MAY HAVE COMMITTED.

IF YOU DECIDE TO AWARD PUNITIVE DAMAGES, THEN YOU SHOULD ALSO CONSIDER THE PURPOSES OF PUNITIVE DAMAGES IN DECIDING THE AMOUNT OF PUNITIVE DAMAGES TO AWARD.

THAT IS, IN DECIDING THE AMOUNT OF PUNITIVE DAMAGES, YOU SHOULD CONSIDER THE DEGREE TO WHICH THE CANCER

CENTERS SHOULD BE PUNISHED FOR ITS WRONGFUL CONDUCT,

AND THE DEGREE TO WHICH AN AWARD OF ONE SUM OR

ANOTHER WILL DETER THE CANCER CENTERS OR OTHERS FROM COMMITTING SIMILAR WRONGFUL ACTS IN THE FUTURE.

## V. PROCESS OF JURY DELIBERATION

YOUR VERDICT MUST REPRESENT THE CONSIDERED

JUDGMENT OF EACH JUROR. IN ORDER TO RETURN A VERDICT, IT
IS NECESSARY THAT EACH JUROR AGREE. IN OTHER WORDS,
YOUR VERDICT MUST BE UNANIMOUS.

IT IS YOUR DUTY AS JURORS TO CONSULT WITH ONE
ANOTHER AND TO DELIBERATE WITH A VIEW TO REACHING AN
AGREEMENT, IF YOU CAN DO SO, WITHOUT VIOLATION TO
INDIVIDUAL JUDGMENT. EACH OF YOU MUST DECIDE THE CASE

FOR YOURSELF, BUT ONLY AFTER AN IMPARTIAL CONSIDERATION OF ALL THE EVIDENCE IN THE CASE WITH YOUR FELLOW JURORS. IN THE COURSE OF YOUR DELIBERATIONS, DO NOT HESITATE TO RE-EXAMINE YOUR OWN VIEWS, AND CHANGE YOUR OPINION, IF CONVINCED IT IS ERRONEOUS. BUT DO NOT SURRENDER YOUR HONEST CONVICTION AS TO THE WEIGHT OR EFFECT OF THE EVIDENCE, SOLELY BECAUSE OF THE OPINION OF YOUR FELLOW JURORS, OR FOR THE MERE PURPOSE OF RETURNING A VERDICT.

REMEMBER AT ALL TIMES YOU ARE NOT PARTISANS. YOU

ARE JUDGES -- JUDGES OF THE FACTS. YOUR SOLE INTEREST IS

TO SEEK THE TRUTH FROM THE EVIDENCE IN THE CASE.

UPON RETIRING TO THE JURY ROOM YOU SHOULD FIRST
SELECT ONE OF YOUR NUMBER TO ACT AS YOUR FOREPERSON
WHO WILL PRESIDE OVER YOUR DELIBERATIONS AND WILL BE
YOUR SPOKESPERSON HERE IN COURT. YOU CAN MAKE THIS
SELECTION AND CONDUCT YOUR DELIBERATIONS IN WHATEVER
MANNER YOU THINK BEST, BUT I OFFER SOME SUGGESTIONS
THAT OTHER JURIES HAVE FOUND HELPFUL TO ALLOW FULL
PARTICIPATION BY ALL JURORS AND TO ARRIVE AT A VERDICT

THAT SATISFIES EVERYONE.

THE FOREPERSON SHOULD ENCOURAGE OPEN

COMMUNICATION, COOPERATION AND PARTICIPATION BY ALL

JURORS, AND BE WILLING AND ABLE TO FACILITATE DISCUSSIONS

WHEN DISAGREEMENTS AND DISPUTES ARISE.

THE FOREPERSON SHOULD LET EACH OF YOU SPEAK AND BE HEARD BEFORE EXPRESSING HER OR HIS VIEWS.

THE FOREPERSON SHOULD NEVER ATTEMPT TO PROMOTE OR PERMIT ANYONE ELSE TO PROMOTE HIS OR HER PERSONAL OPINIONS BY COERCION OR BULLYING.

THE FOREPERSON SHOULD MAKE SURE THAT DELIBERATIONS ARE NOT RUSHED.

SOME PEOPLE ARE BETTER AT FACILITATING THAN OTHERS,
AND IF IT BECOMES CLEAR THAT SOMEONE ELSE WOULD BE A
MORE EFFECTIVE FOREPERSON, YOU MIGHT WANT TO CONSIDER
SELECTING A DIFFERENT PERSON, WITH NO HARD FEELINGS.

YOU ALSO MAY THINK IT WISE TO SELECT A SECRETARY TO RECORD VOTES, WHICH SHOULD PROBABLY BE CAST BY SECRET BALLOT, AND TO KEEP TRACK OF WHETHER EVERYONE HAS

SPOKEN.

SOME JURIES THINK IT WILL BE USEFUL TO TAKE A
PRELIMINARY VOTE BEFORE DISCUSSIONS ARE STARTED, BUT
THAT HAS NOT BEEN THE EXPERIENCE AROUND HERE. SUCH AN
EARLY VOTE OFTEN PROVES COUNTER-PRODUCTIVE FOR
SEVERAL REASONS, INCLUDING THAT IT TENDS TO "LOCK-IN" A
PARTICULAR POINT OF VIEW BEFORE ALTERNATIVE POINTS OF
VIEW ARE COVERED.

YOU SHOULD LISTEN CAREFULLY AND ATTENTIVELY TO EACH OTHER, AND HEAR WHAT EACH OTHER PERSON IS SAYING BEFORE RESPONDING. DON'T INTERRUPT AND DON'T MONOPOLIZE THE DISCUSSION. SPEAK ONE AT A TIME. BE PATIENT AND RESPECTFUL OF OTHER OPINIONS, AND DON'T TAKE IT PERSONALLY IF SOMEONE DISAGREES WITH YOU.

A VERDICT FORM HAS BEEN PREPARED FOR YOU, AND YOU
HAVE REVIEWED A COPY. YOU WILL TAKE THE ORIGINAL VERDICT
FORM TO THE JURY ROOM AND WHEN YOU HAVE REACHED A
UNANIMOUS AGREEMENT AS TO YOUR VERDICT, YOU WILL EACH
SIGN IT, HAVE YOUR FOREPERSON DATE IT, AND THEN SIGNAL THE

BAILIFF THAT YOU ARE PREPARED TO RETURN TO THE COURTROOM.

YOU WILL ALSO BE PROVIDED WITH COPIES OF THESE INSTRUCTIONS FOR YOUR USE DURING DELIBERATIONS.

IF, DURING YOUR DELIBERATIONS, YOU SHOULD DESIRE TO COMMUNICATE WITH THE COURT, PLEASE REDUCE YOUR MESSAGE OR QUESTION TO WRITING SIGNED BY THE FOREPERSON, AND PASS THE NOTE TO THE BAILIFF WHO WILL BRING IT TO MY ATTENTION. AFTER CONSULTING WITH THE LAWYERS, I WILL THEN RESPOND AS PROMPTLY AS POSSIBLE, EITHER IN WRITING OR BY HAVING YOU RETURNED TO THE COURTROOM SO THAT I CAN ADDRESS YOU ORALLY. I CAUTION YOU, HOWEVER, WITH REGARD TO ANY MESSAGE OR QUESTION YOU MIGHT SEND, THAT YOU SHOULD NEVER STATE OR SPECIFY YOUR NUMERICAL DIVISION AT THE TIME.

IT IS PROPER TO ADD THE CAUTION THAT NOTHING SAID IN
THESE INSTRUCTIONS AND NOTHING IN ANY FORM OF VERDICT
PREPARED FOR YOUR CONVENIENCE IS MEANT TO SUGGEST OR
HINT IN ANY WAY WHAT VERDICT I THINK YOU SHOULD FIND.

WHAT THE VERDICT SHALL BE IS YOUR SOLE AND EXCLUSIVE DUTY AND RESPONSIBILITY.

YOU WILL NOTE FROM THE OATH ABOUT TO BE TAKEN BY
THE BAILIFF THAT HE TOO, AS WELL AS ALL OTHER PERSONS, ARE
FORBIDDEN TO COMMUNICATE IN ANY WAY OR MANNER WITH ANY
MEMBER OF THE JURY ON ANY SUBJECT TOUCHING THE MERITS
OF THE CASE.

[SWEAR BAILIFF AND SEND JURY OUT]